

Sensortek 6732.TWO

Technology Corp.

2Q 2026

Earnings Presentation

August 2026



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About Sensortek

Mission

“Our innovative sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker 6732.TWO

Founded / Listed 2009 / 2020

Head Office Hsinchu, Taiwan

Customers Tier-1 Android smartphone brands and wearables, expanding to automotive, computer, appliances, and aviation

Shares Outstanding* 48,912,618

Market Cap* US\$224M / NT\$7.09B

Share Holdings* Sitronix 46%, II 6.44%

*As of 2026/9/14; USD/NTD: 31.64

Product Lines

Optical Sensor

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS Sensor

G/Accelerometer, 2016

Pressure, 2022

Gyroscope, 2023

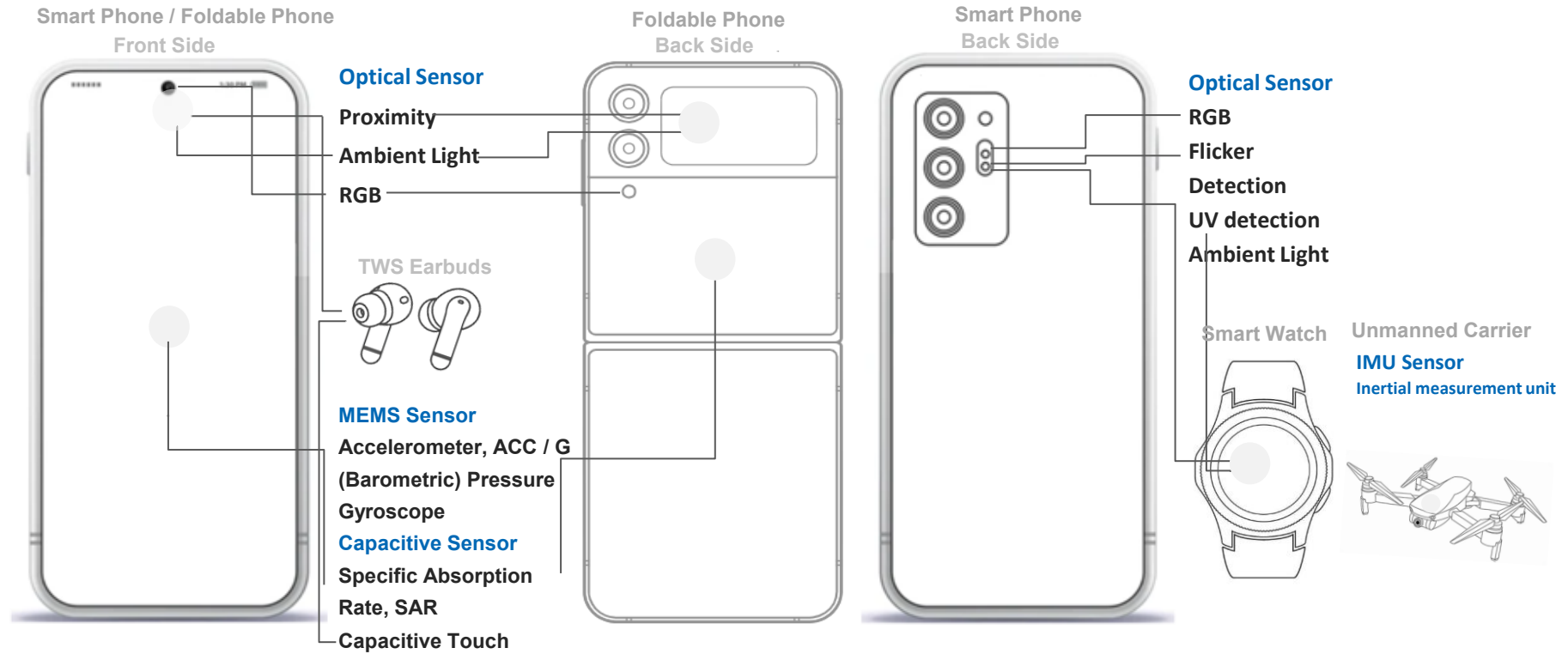
IMU, Inertial Measurement Unit, 2025

Capacitive Sensing

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

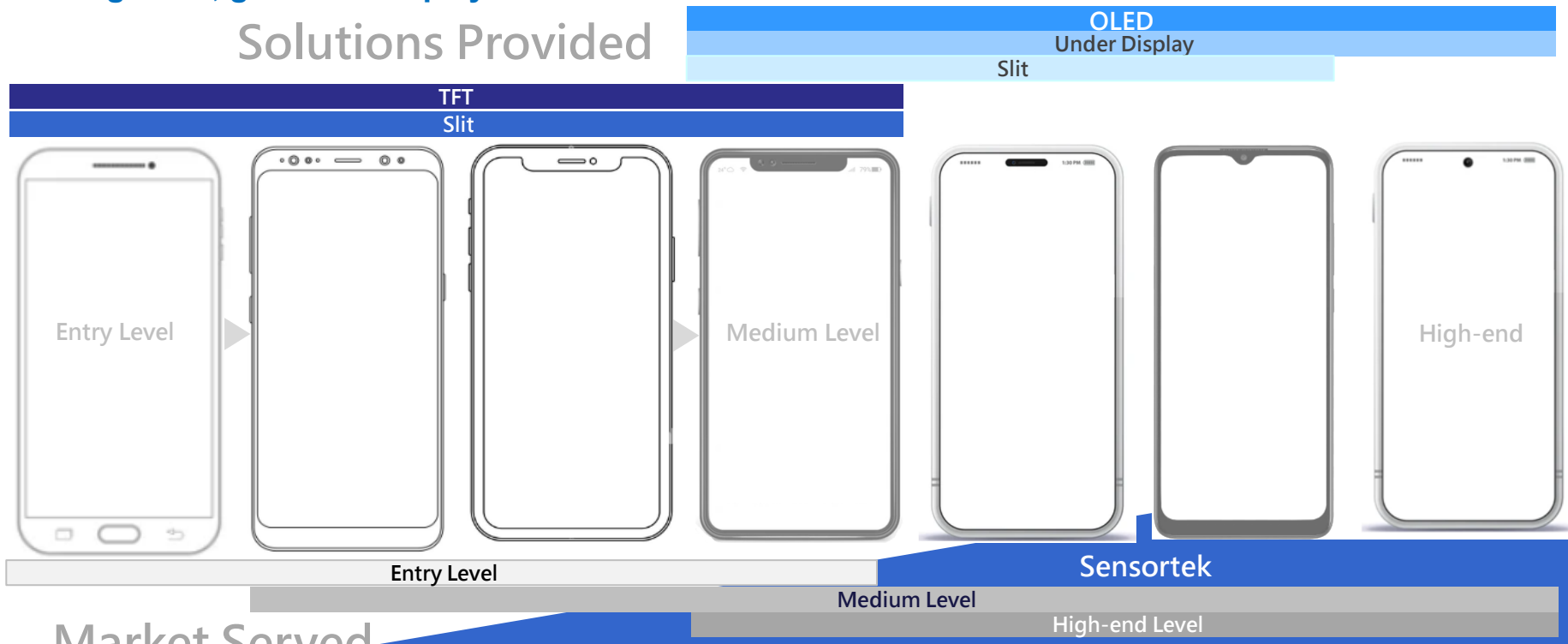
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Market Served

Revenue

- YTD Revenue: as of August 2026, unaudited revenue reached NT\$2,645 million, down -14.19% YoY.
- 2Q26 Revenue: 2Q26 revenue was NT\$993.4 million, down -4.89% QoQ and down -17.95% YoY.

	2Q26	1Q26	Q/Q	2Q25	Y/Y
Revenue (NT'000)	993,394	1,044,409	-4.88%	1,210,729	-17.95%
Gross Profit Margin%	21%	22%	-1pp	17%	+4pp
Operating Margin%	3%	6%	-3pp	3%	0pp
EPS (NT\$)	1.90	2.19	-0.29	1.29	+0.61

Sales Mix

Optical Sensor

- Continued shipments of optical skin sensors for wearables.

MEMS Sensor

- New products have been designed into smartphone brands, with shipments ramping up.
- Began delivery of Tire Pressure Monitoring System (TPMS) sensors.
- Industrial & aerospace-grade Inertial Measurement Units (IMU) will enter the verification stage in 2H26.

Sales Mix	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
High-end Brand	35-40%	45-50%	45-50%	40-45%	40-45%	45-50%	40-45%	40-45%	50-55%	60-65%	55-60%
Mid-end Brands	30-35%	30-35%	30-35%	30-35%	25-30%	30-35%	30-35%	35-40%	25-30%	15-20%	15-20%
ODM	25-30%	20-25%	15-20%	25-30%	25-30%	20-25%	20-25%	20-25%	15-20%	15-20%	20-25%
Other	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Product Mix to Sales - Overview

Product Type	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Optical Sensor	88%	88%	89%	84%	86%	90%	90%	89%	89%	88%	87%
MEMS Sensor	12%	12%	11%	16%	14%	10%	10%	11%	11%	12%	13%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Income Statement

NT\$	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Sales (NT\$ M)	4,542	4,940	4,561	1,318	1,224	1,163	1,210	1,057	1,130	1,044	993
GP Margin %	29%	24%	18%	19%	22%	21%	17%	14%	19%	22%	21%
Opex to Sales %	14%	14%	14%	12%	14%	14%	14%	15%	15%	16%	18%
OP Margin %	15%	10%	4%	7%	8%	7%	3%	(1%)	5%	6%	3%
Non-OP (NT\$ '000)	122,813	118,328	146,342	23,096	30,146	39,173	19,510	47,823	39,836	59,865	74,996
Tax* %	14%	14%	9%	13%	13%	13%	(4%)	(21%)	0%	12%	12%
Net Income %	15%	11%	7%	8%	9%	9%	5%	5%	8%	10%	9%
EPS (NT\$)	13.81	11.05	6.22	2.08	2.19	2.07	1.29	0.99	1.87	2.19	1.90

*Effective tax rates

Turnover Metrics

- Inventory turnover days remain healthy.
- AR / AP turnover days remain within the normal range.

Turnover days	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Inventory (days)	104	75	69	70	70	74	70	62	63	74	76
A/R (days)	45	50	51	50	50	48	50	49	46	42	48
A/P (days)	67	78	75	53	67	71	67	67	74	82	76

Sustainability Initiatives

- The latest Sustainability Report has been externally assured and published on the [company website](#)
- Ranked Top 6~20% on the 2025 TPEX Corporate Governance Evaluation among TPEX-listed companies
- Awarded as a "2025 Potential Hidden Champion" by the Ministry of Economic Affairs
- 2025 Greenhouse Gas Inventory Report completed verification
- Certified as SONY Green Partner
- 72 cumulative global patents held

Thank You



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