

Sensortek 6732.TWO
Technology Corp.

1Q 2026

Earnings Presentation
May 2026



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About Sensortek

Mission

“Our innovate sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker 6732.TWO

Founded / Listed 2009 / 2020

Head Office Hsinchu, Taiwan

Customers Tier-1 Android smartphone brands
and expanding to automotive, computer,
appliances, and aviation

Shares Outstanding* 48.91m

Market Cap* US\$240M / NT\$7.5B

Share Holdings* Sitronix 46%, II 6.64%

*As of 2026/4/30; USD/NTD: 31.5

Product Lines

Optical Sensor

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS Sensor

G/Accelerometer, 2016

Pressure, 2022

Gyroscope, 2023

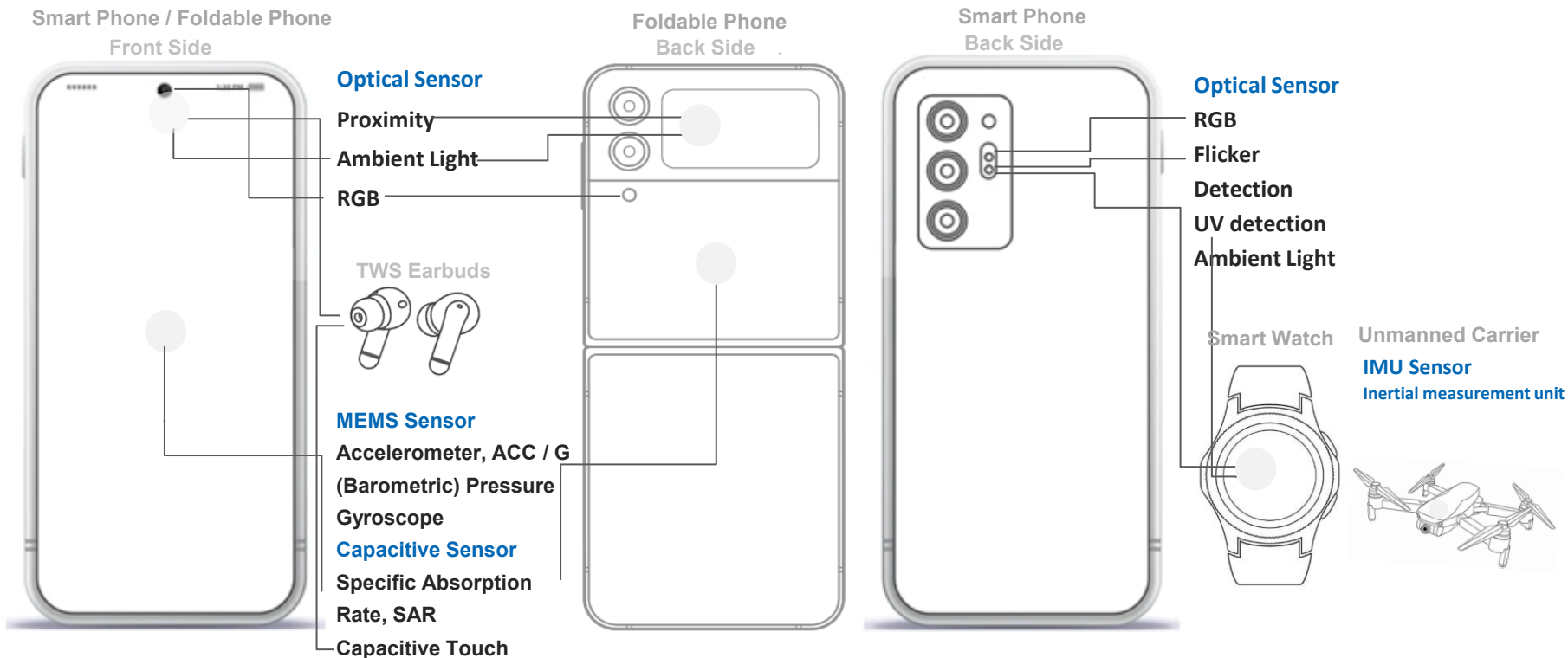
IMU, Inertial Measure Unit, 2025

Capacitive Sensing

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

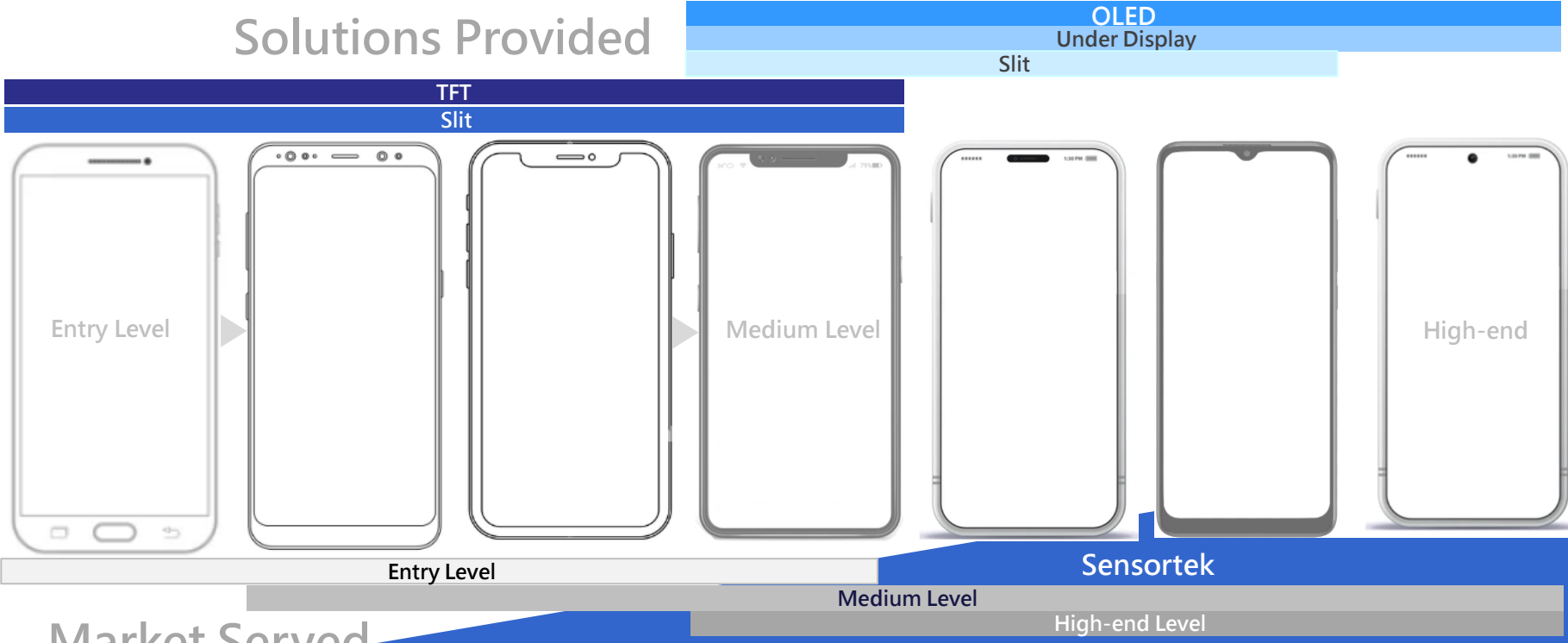
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Market Served

Revenue

- 2025 Revenue: as of Dec 2025, revenue reached NT\$4,561 million, down -7.7% YoY.
- 1Q26 Revenue: 1Q26 revenue was NT\$1,044 million, down -7.60% QoQ and down -10.20% YoY.

	1Q26	4Q25	Q/Q	1Q25	Y/Y
Revenue (NT'000)	1,044,409	1,130,306	-7.60%	1,163,062	-10.20%
Gross Profit Margin%	22%	19%	+3pp	21%	-3pp
Operating Margin%	6%	5%	+1pp	7%	-3pp
EPS (NT\$)	2.19	1.87	+0.32	2.07	+0.12

Sales Mix

Optical Sensor

- Continued growth in shipments of high-end ambient light sensors (ALS) for tier-1 brands, including ambient light flicker and wearable applications.
- Commenced delivery of next-generation, high-end optical skin sensors for wearables.

MEMS Sensor

- Shipments initiated following successful design-ins with major smartphone brands.
- Began delivery of Tire Pressure Monitoring System (TPMS) sensors.
- Industrial & aerospace-grade Inertial Measurement Units (IMU) will enter the verification stage in 2H26.

Sales Mix	2022	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
High-end Brand	30-35%	35-40%	45-50%	45-50%	40-45%	40-45%	45-50%	40-45%	40-45%	50-55%	60-65%
Mid-end Brands	25-30%	30-35%	30-35%	30-35%	30-35%	25-30%	30-35%	30-35%	35-40%	25-30%	15-20%
ODM	30-35%	25-30%	20-25%	15-20%	25-30%	25-30%	20-25%	20-25%	20-25%	15-20%	15-20%
Other	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Product Mix to Sales - Overview

Product Type	2022	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Optical Sensor	88%	88%	88%	89%	84%	86%	90%	90%	89%	89%	88%
MEMS Sensor	12%	12%	12%	11%	16%	14%	10%	10%	11%	11%	12%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Income Statement

NT\$	2022	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Sales (NT\$ M)	4,025	4,542	4,940	4,561	1,318	1,224	1,163	1,210	1,057	1,130	1,044
GP Margin %	39%	29%	24%	18%	19%	22%	21%	17%	14%	19%	22%
Opex to Sales %	17%	14%	14%	14%	12%	14%	14%	14%	15%	15%	16%
OP Margin %	22%	15%	10%	4%	7%	8%	7%	3%	(1%)	5%	6%
Non-OP (NT\$ '000)	99,298	122,813	118,328	146,342	23,096	30,146	39,173	19,510	47,823	39,836	59,865
Tax* %	15%	14%	14%	9%	13%	13%	13%	(4%)	(21%)	0%	12%
Net Income %	21%	15%	11%	7%	8%	9%	9%	5%	5%	8%	10%
EPS (NT\$)	17.23	13.81	11.05	6.22	2.08	2.19	2.07	1.29	0.99	1.87	2.19

*Effective tax rates

Turnover Metrics

- Inventory turnover days remains healthy
- AR / AP turnover days remain normal range

Turnover days	2022	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Inventory (days)	128	104	75	69	70	70	74	70	62	63	74
A/R (days)	53	45	50	51	50	50	48	50	49	46	42
A/P (days)	88	67	78	75	53	67	71	67	67	74	82

Sustainability Initiatives

- ESG Report: the latest report, please click [company website](#)
- Ranked Top 6~20% on the 2025 TWSE Corporate Governance Evaluation among OTC-listed companies
- Awarded as a "2025 Potential Hidden Champion" by the Ministry of Economic Affairs
- 2025 Greenhouse Gas Inventory Report completed verification
- Certified as SONY Green Partner
- 72 cumulative global patents held

Thank You



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