

Sensortek 6732.TWO
Technology Corp.

4Q 2025 Results
Investor Presentation
March 2026



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About Sensortek

Mission

“Our innovate sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker 6732.TWO

Founded / Listed 2009 / 2020

Head Office Hsinchu, Taiwan

Customers Tier-1 Android smartphone brands
and expanding to automotive, computer,
appliances, and aviation

Shares Outstanding* 48.91m

Market Cap* US\$274m / NT\$8.5B

Share Holdings* Sitronix 46%, II 6.26%

*As of 2026/2/26

Product Lines

Optical Sensor

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS Sensor

G/Accelerometer, 2016

Pressure, 2022

Gyroscope, 2023 2H

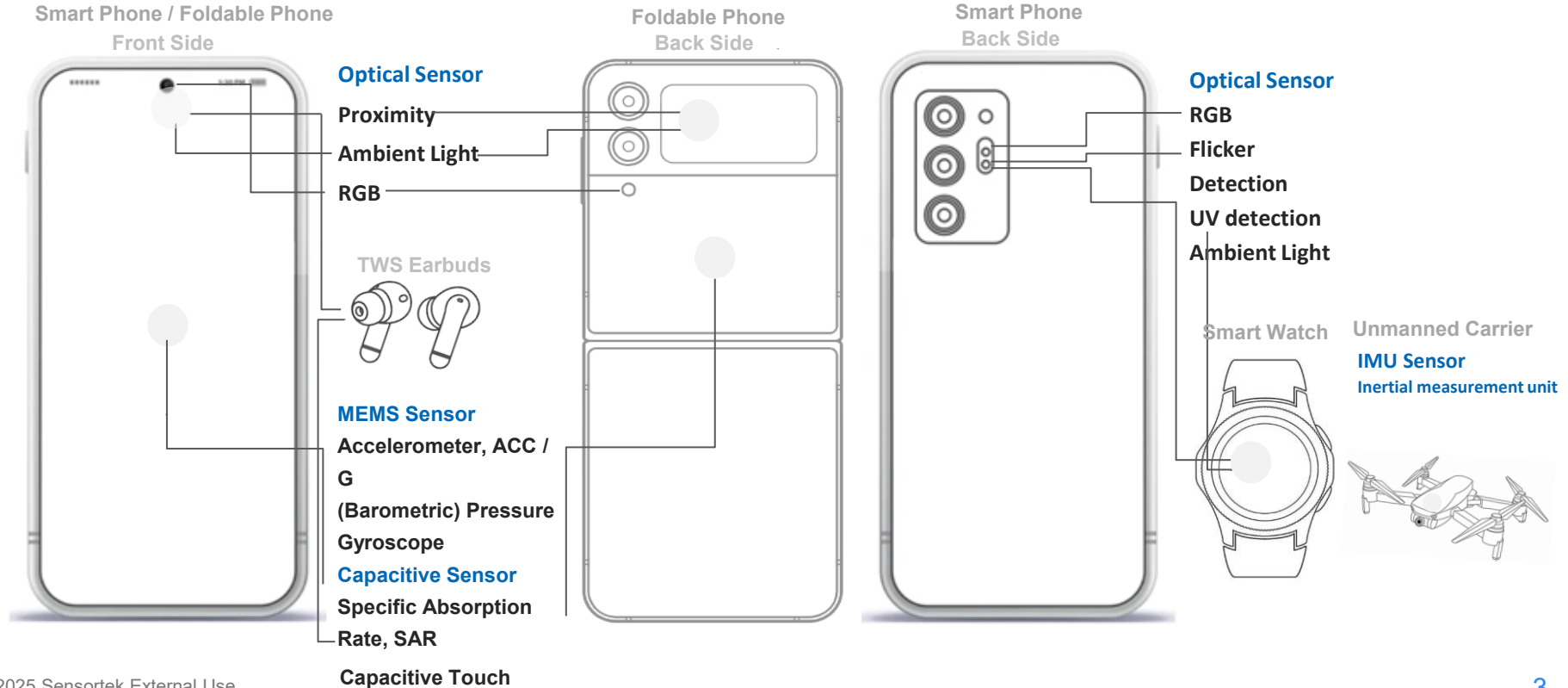
IMU, Inertial Measure Unit, 2025

Capacitive Sensing

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

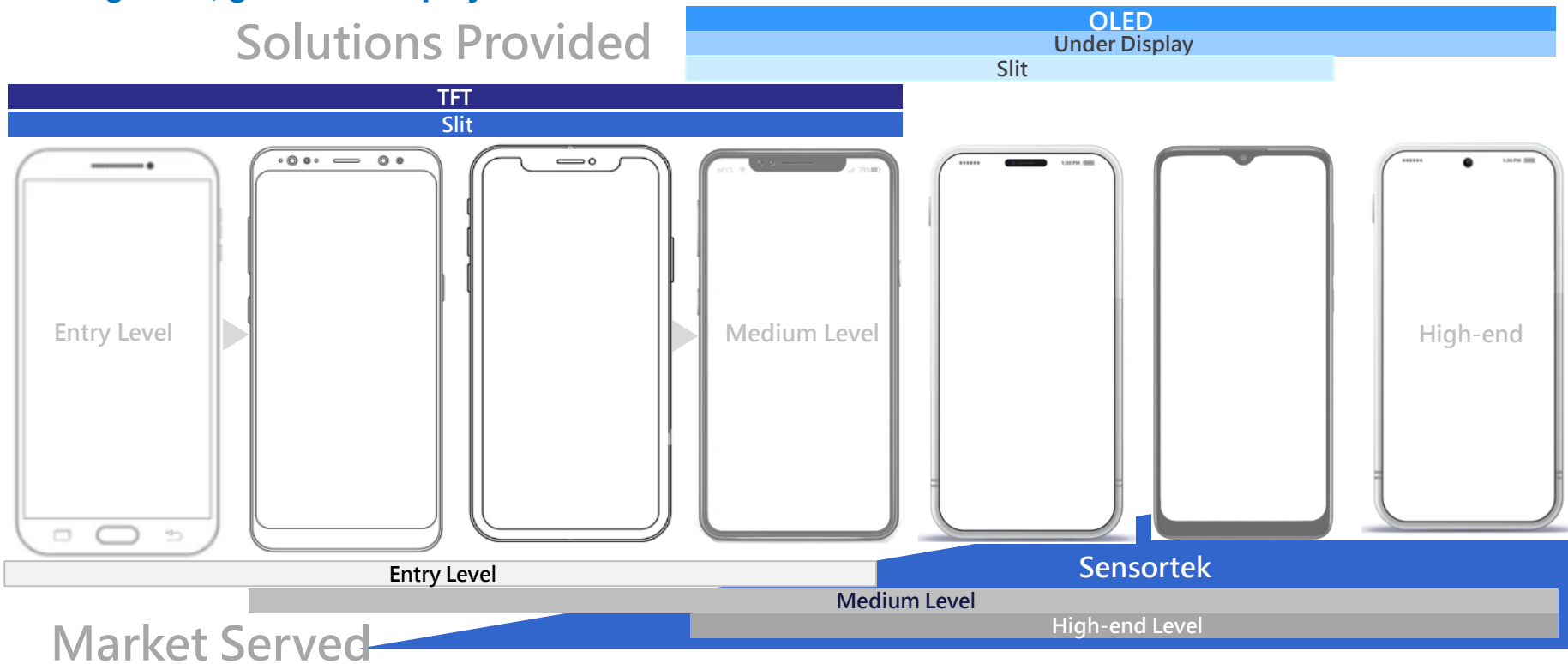
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Market Served

Revenue

- 2025 Revenue: as of Dec 2025, revenue reached NT\$4,561 million, down -7.7% YoY.
- 4Q25 Revenue: 4Q25 revenue was NT\$1,130 million, up +6.85% QoQ and down -7.71% YoY.

	4Q25	3Q25	Q/Q	4Q24	Y/Y
Revenue (NT'000)	1,130,306	1,057,767	+6.85%	1,224,851	-7.71%
Gross Profit Margin%	19%	14%	+5pp	22%	-3pp
Operating Margin%	5%	(1%)	+6pp	8%	-3pp
EPS (NT\$)	1.87	0.99	+0.88	2.19	-0.32

Sales Mix

Optical Sensor

- Product mix is shifting toward under-display solutions for high-end brands.
- Shipments for flagship wearable devices remain at peak revenue levels.
- Next-gen optical skin sensors are shipping for flagship wearable devices.

MEMS Sensor

- Scaling up SAR and Pressure sensor shipments to major smartphone brands.
- Commenced delivery of Automotive TPMS solutions.
- Penetrating industrial aviation markets via IMU modules.

Sales Mix	2022	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
High-end Brand	30-35%	35-40%	45-50%	45-50%	45-50%	40-45%	40-45%	45-50%	40-45%	40-45%	50-55%
Mid-end Brands	25-30%	30-35%	30-35%	30-35%	25-30%	30-35%	25-30%	30-35%	30-35%	35-40%	25-30%
ODM	30-35%	25-30%	20-25%	15-20%	20-25%	25-30%	25-30%	20-25%	20-25%	20-25%	15-20%
Other	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Product Mix to Sales - Overview

Product Type	2022	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
Optical Sensor	88%	88%	88%	89%	88%	84%	86%	90%	90%	89%	89%
MEMS Sensor	12%	12%	12%	11%	12%	16%	14%	10%	10%	11%	11%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Income Statement

NT\$	2022	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
Sales (M'NTD)	4,025	4,542	4,940	4,561	1,125	1,318	1,224	1,163	1,210	1,057	1,130
GP Margin %	39%	29%	24%	18%	23%	19%	22%	21%	17%	14%	19%
Opex to Sales %	17%	14%	14%	14%	14%	12%	14%	14%	14%	15%	15%
OP Margin %	22%	15%	10%	4%	9%	7%	8%	7%	3%	(1%)	5%
Non-OP (000'NTD)	99,298	122,813	118,328	146,342	32,707	23,096	30,146	39,173	19,510	47,823	39,836
Tax* %	15%	14%	14%	9%	14%	13%	13%	13%	(4%)	(21%)	0%
Net Income %	21%	15%	11%	7%	10%	8%	9%	9%	5%	5%	8%
EPS (NTD)	17.23	13.81	11.05	6.22	2.37	2.08	2.19	2.07	1.29	0.99	1.87

*Effective tax rates

Turnover Metrics

- Inventory turnover days remains healthy
- AR / AP turnover days remain normal range

Turnover days	2022	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
Inventory (days)	128	104	75	69	97	70	70	74	70	62	63
AR (days)	53	45	50	51	57	50	50	48	50	49	46
AP (days)	88	67	78	75	73	53	67	71	67	67	74

Sustainability Initiatives

- ESG Report: the latest report, please click [company website](#)
- Ranked Top 6~20% on the 2024 TWSE Corporate Governance Evaluation among OTC-listed companies
- Awarded as a "2025 Potential Hidden Champion" by the Ministry of Economic Affairs
- 2024 Greenhouse Gas Inventory Report completed verification
- Certified as SONY Green Partner
- 72 patents hold

Thank You



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