

Sensortek 6732.TWO
Technology Corp.

3Q 2025 Results
Investor Presentation
2025/Nov



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About Sensortek

Mission

“Our innovate sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker 6732.TWO

Founded / Listed 2009 / 2020

Head Office Hsinchu, Taiwan

Customers Tier-1 Android smartphone brands and expanding to automotive, computer, and appliances

Shares Outstanding* 48.91m

Market Cap* US\$269m / NT\$8.46b

Share Holdings* Sitronix 46%, II 4.44%

*as of 2025/11/25

Product Lines

Optical

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS

G/Accelerometer, 2016

Pressure, 2022

Gyroscope, 2023 2H

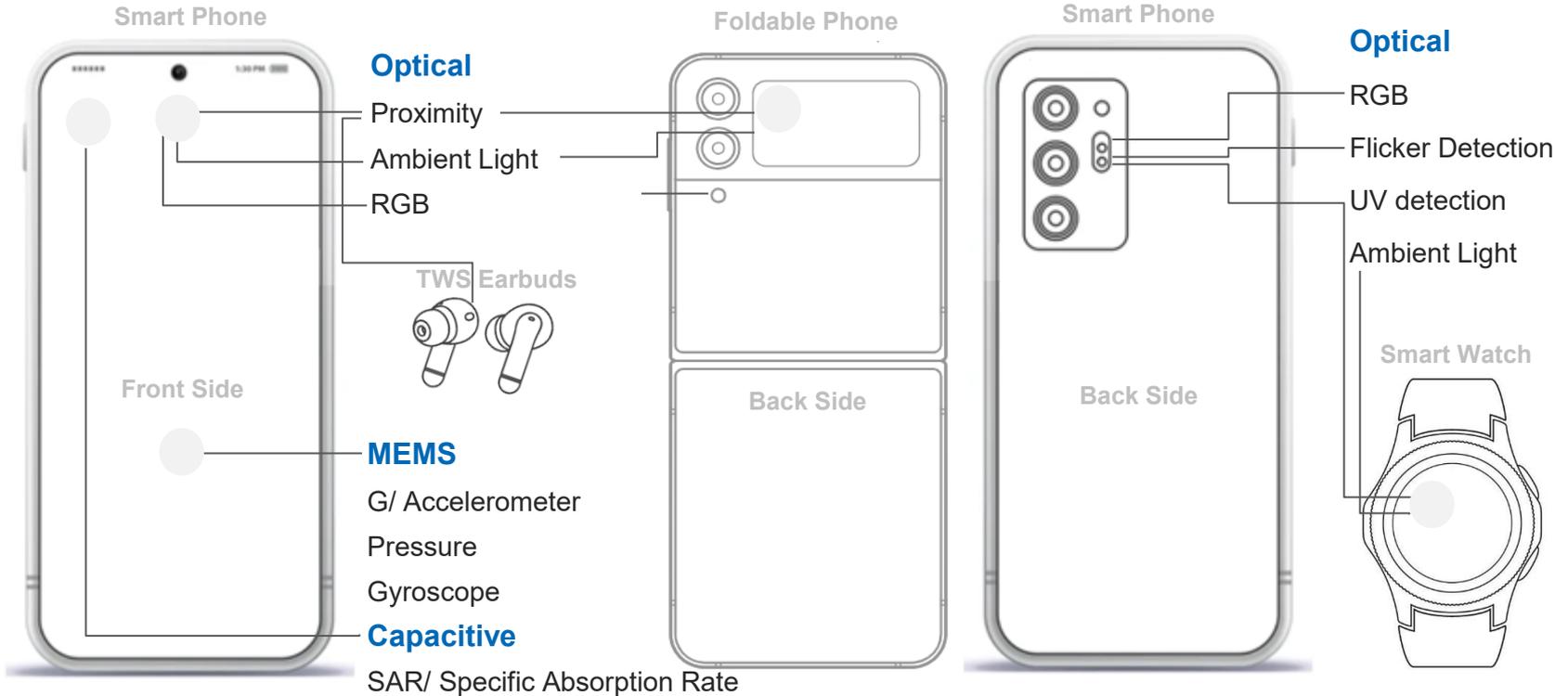
IMU, Inertial Measure Unit, 2025

Capacitive

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

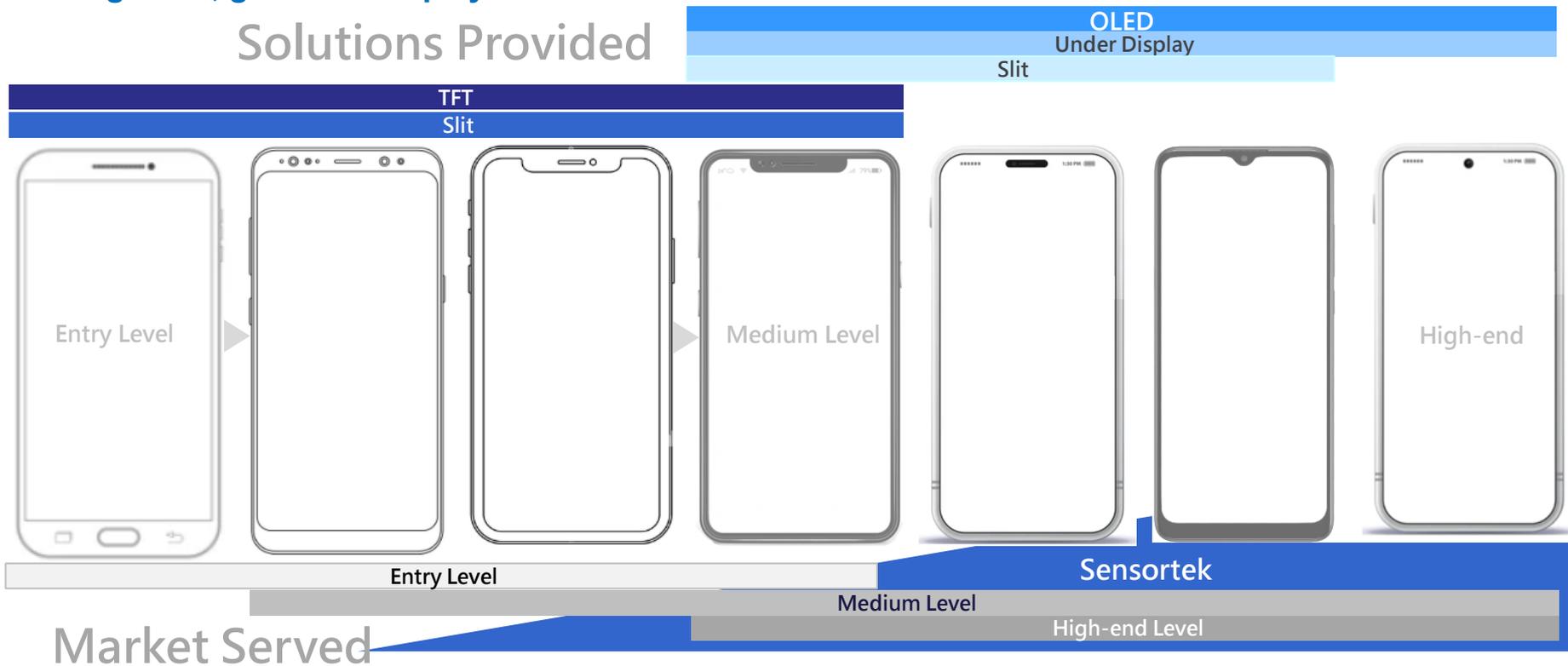
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Market Served

Revenue

- **2025 Revenue:** as of Oct 2025, revenue reached NT\$3,802 million, down 8.24% YoY.
- **3Q25 Revenue:** 3Q25 revenue was NT\$1,057 million, down 13% QoQ and 1.09% YoY.

	3Q25	2Q25	Q/Q	3Q24	Y/Y
Revenue (NT'000)	1,057,767	1,210,729	-13%	1,318,243	-20%
Gross Profit Margin%	14%	17%	-3pp	19%	-5pp
Operating Margin%	(1%)	3%	-4pp	7%	-8pp
EPS (NT\$)	0.99	1.29	-0.3	2.08	-1.09

Income Statement

NT\$	2021	2022	2023	2024	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25
Sales (000'NTD)	5,873	4,025	4,542	4,940	1,350	1,272	1,125	1,318	1,224	1,163	1,210	1,057
GP Margin %	46%	39%	29%	24%	29%	31%	23%	19%	22%	21%	17%	14%
Opex to Sales %	14%	17%	14%	14%	13%	14%	14%	12%	14%	14%	14%	15%
OP Margin %	32%	22%	15%	10%	16%	17%	9%	7%	8%	7%	3%	(1%)
Non-OP (000'NTD)	70,614	99,298	122,813	118,328	17,105	32,379	32,707	23,096	30,146	39,173	19,510	47,823
Tax* %	16%	15%	14%	14%	14%	14%	14%	13%	13%	13%	(4%)	(21%)
Net Income %	28%	21%	15%	11%	15%	17%	10%	8%	9%	9%	5%	5%
EPS (NTD)	33.97	17.23	13.81	11.05	4.15	4.41	2.37	2.08	2.19	2.07	1.29	0.99

*Effective tax rates

Turnover Metrics

- Inventory turnover days remains healthy
- AR / AP turnover days remain normal range

Turnover days	2021	2022	2023	2024	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25
Inventory (days)	60	128	104	75	63	89	97	70	70	74	70	62
AR (days)	38	53	45	50	46	50	57	50	50	48	50	49
AP (days)	92	88	67	78	69	85	73	53	67	71	67	67

Sustainability Initiatives

- ESG Report: the latest report, please click [company website](#)
- Ranked Top 6~20% on the 2024 TWSE Corporate Governance Evaluation among OTC-listed companies
- Published the first audited GHG Report since 2023
- Certified as SONY Green Partner
- 72 patents hold

Thank You



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