

Sensortek 6732.TWO
Technology Corp.

2Q 2025 Results
Investor Presentation
2025/Sep



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About Sensortek

Mission

“Our innovate sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker [6732.TWO](#)

Founded / Listed [2009 / 2020](#)

Head Office [Hsinchu, Taiwan](#)

Customers [Tier-1 Android smartphone brands](#) and expanding to automotive, computer, and appliances

Shares Outstanding* [48.91m](#)

Market Cap* [US\\$295m / NT\\$8.56b](#)

Share Holdings* [Sitronix 46%, FINI 3.73%](#)

*as of 2025/8/7

Product Lines

Optical

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS

G/Accelerometer, 2016

Pressure, 2022

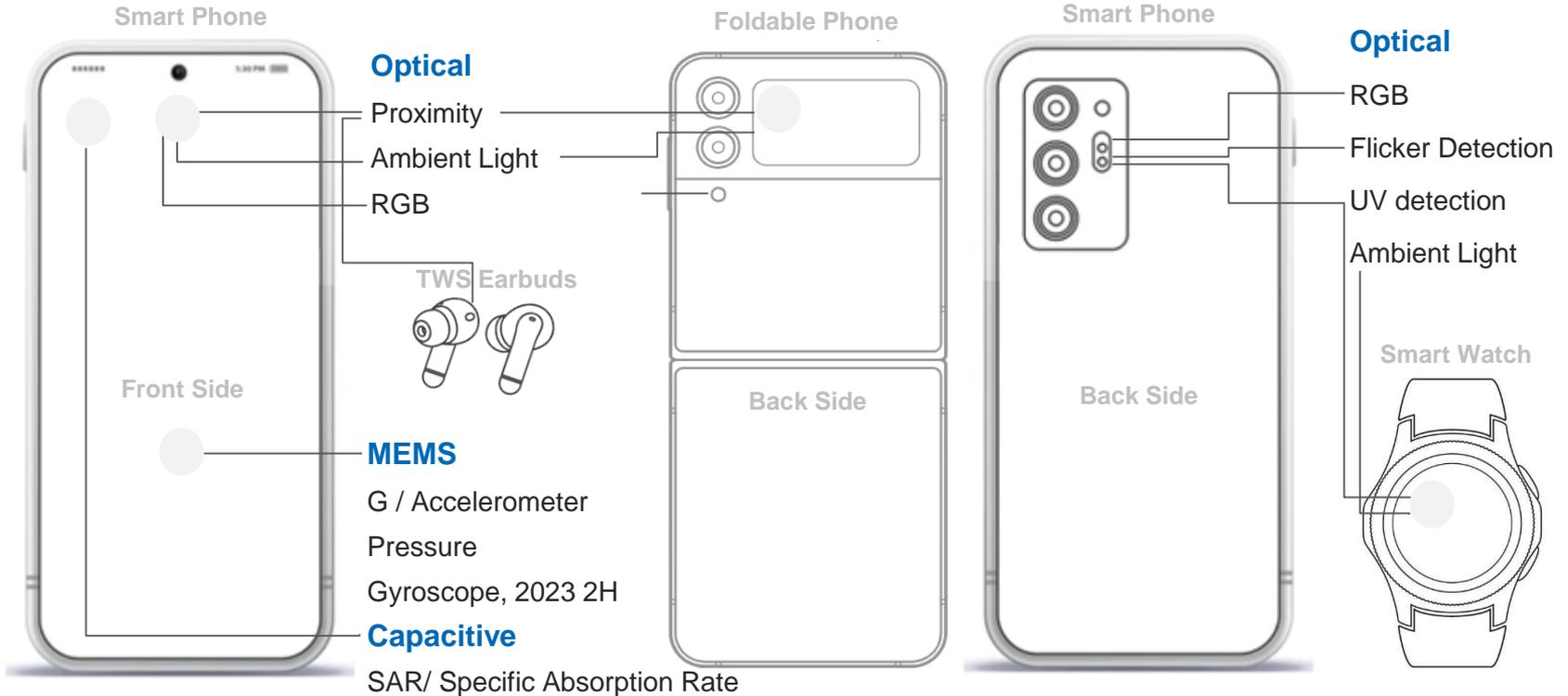
Gyroscope, 2023 2H

Capacitive

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

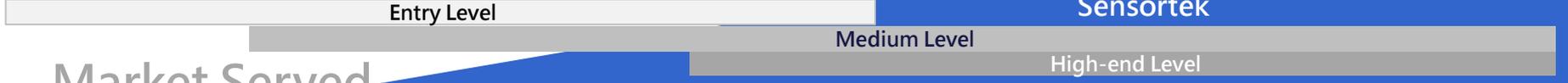
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Market Served

Revenue

- 2025 YTD : as of July, accumulated unaudited revenue is NT\$ 2,747 million, decreased 2.28% YoY.
- 2Q25 Revenue: NT\$1,210 million, increased 4.10% QoQ, increased 7.62% YoY.

| | 2Q25 | 1Q25 | Q/Q | 2Q24 | Y/Y |
|-----------------------------|-----------|-----------|--------|-----------|--------|
| Revenue (NT'000) | 1,210,729 | 1,163,062 | +4.10% | 1,125,029 | +7.62% |
| Gross Profit Margin% | 17% | 21% | -4% | 23% | -6% |
| Operating Margin% | 3% | 7% | -4% | 9% | -6% |
| EPS (NT\$) | 1.29 | 2.07 | -0.78 | 2.37 | -1.08 |

Sales Mix

- **Optical Sensing:** (1) Slit solutions target mid-tier brands and OEMs; under-display solutions focus on high-end brands.
(2) Ambient light flicker sensing and wearables show continued growth.
- **MEMS:** New products have penetrated smartphone brand customers, with shipments ramping up.
- **Wearables:** High-end optical skin sensors expected in 2H adoption.

| Sales Mix | 2021 | 2022 | 2023 | 2024 | 4Q23 | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 |
|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| High-end Brand | 15-20% | 30-35% | 35-40% | 45-50% | 35-40% | 45-50% | 45-50% | 40-45% | 40-45% | 45-50% | 40-45% |
| Mid-end Brands | 45-50% | 25-30% | 30-35% | 30-35% | 35-40% | 30-35% | 25-30% | 30-35% | 25-30% | 30-35% | 30-35% |
| OEM/ODM | 30-35% | 30-35% | 25-30% | 20-25% | 25-30% | 15-20% | 20-25% | 25-30% | 25-30% | 20-25% | 20-25% |
| Other | <5% | <5% | <5% | <5% | <5% | <5% | <5% | <5% | <5% | <5% | <5% |
| Total | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Product Mix to Sales - Overview

| Product Type | 2021 | 2022 | 2023 | 2024 | 4Q23 | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 |
|---------------------------|------|------|------|------|------|------|------|------|------|------|------|
| Optical – P, ALS, Flicker | 90% | 88% | 88% | 88% | 88% | 92% | 88% | 84% | 86% | 90% | 90% |
| MEMS | 10% | 12% | 12% | 12% | 12% | 8% | 12% | 16% | 14% | 10% | 10% |
| Total | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Income Statement

| NT\$ | 2021 | 2022 | 2023 | 2024 | 4Q23 | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 |
|------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Sales (000'NTD) | 5,873,003 | 4,025,559 | 4,542,817 | 4,940,683 | 1,350,836 | 1,272,560 | 1,125,029 | 1,318,243 | 1,224,851 | 1,163,062 | 1,210,729 |
| GP Margin % | 46% | 39% | 29% | 24% | 29% | 31% | 23% | 19% | 22% | 21% | 17% |
| Opex to Sales % | 14% | 17% | 14% | 14% | 13% | 14% | 14% | 12% | 14% | 14% | 14% |
| OP Margin % | 32% | 22% | 15% | 10% | 16% | 17% | 9% | 7% | 8% | 7% | 3% |
| Non-OP (000'NTD) | 70,614 | 99,298 | 122,813 | 118,328 | 17,105 | 32,379 | 32,707 | 23,096 | 30,146 | 39,173 | 19,510 |
| Tax % | 16% | 15% | 14% | 14% | 14% | 14% | 14% | 13% | 13% | 13% | (4%) |
| Net Income % | 28% | 21% | 15% | 11% | 15% | 17% | 10% | 8% | 9% | 9% | 5% |
| EPS (NTD) | 33.97 | 17.23 | 13.81 | 11.05 | 4.15 | 4.41 | 2.37 | 2.08 | 2.19 | 2.07 | 1.29 |

Turnover Metrics

- Inventory turnover days remains healthy
- AR / AP turnover days remain normal range

| Turnover days | 2021 | 2022 | 2023 | 2024 | 4Q23 | 1Q24 | 2Q24 | 3Q24 | 4Q24 | 1Q25 | 2Q25 |
|---------------|------|------|------|------|------|------|------|------|------|------|------|
| Inventory | 60 | 128 | 104 | 75 | 63 | 89 | 97 | 70 | 70 | 74 | 70 |
| AR | 38 | 53 | 45 | 50 | 46 | 50 | 57 | 50 | 50 | 48 | 50 |
| AP | 92 | 88 | 67 | 78 | 69 | 85 | 73 | 53 | 67 | 71 | 67 |

Sustainability Initiatives

- ESG Report: the latest report, please click [company website](#)
- Ranked Top 6~20% on the 2024 TWSE Corporate Governance Evaluation among OTC-listed companies
- Published the first audited GHG Report since 2023
- Certified as SONY Green Partner
- 72 patents hold

Thank You



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