

Sensortek 6732.TWO
Technology Corp.

4Q 2024 Results
Investor Presentation
2025/March



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About Sensortek

Mission

“Our innovate sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker [6732.TWO](#)

Founded / Listed [2009 / 2020](#)

Head Office [Hsinchu, Taiwan](#)

Customers [Tier-1 Android smartphone brands](#)
and [expanding to automotive, computer, and appliances](#)

Shares Outstanding* [48.91m](#)

Market Cap* [US\\$358m / NT\\$11.45b](#)

Share Holdings* [Sitronix 46%, FINI 4.59%](#)

*as of 2025/2/10

Product Lines

Optical

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS

G/ Accelerometer, 2016

Pressure, 2022

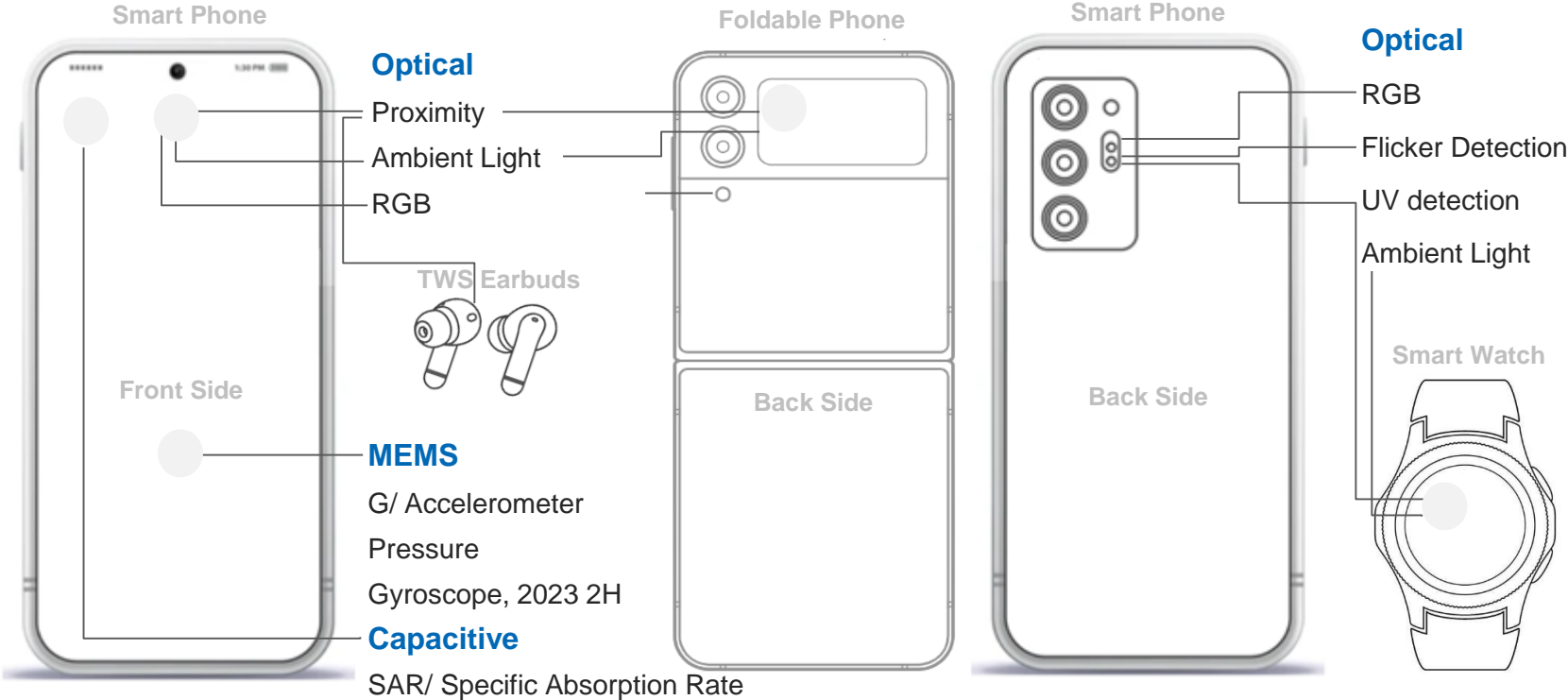
Gyroscope, 2023 2H

Capacitive

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

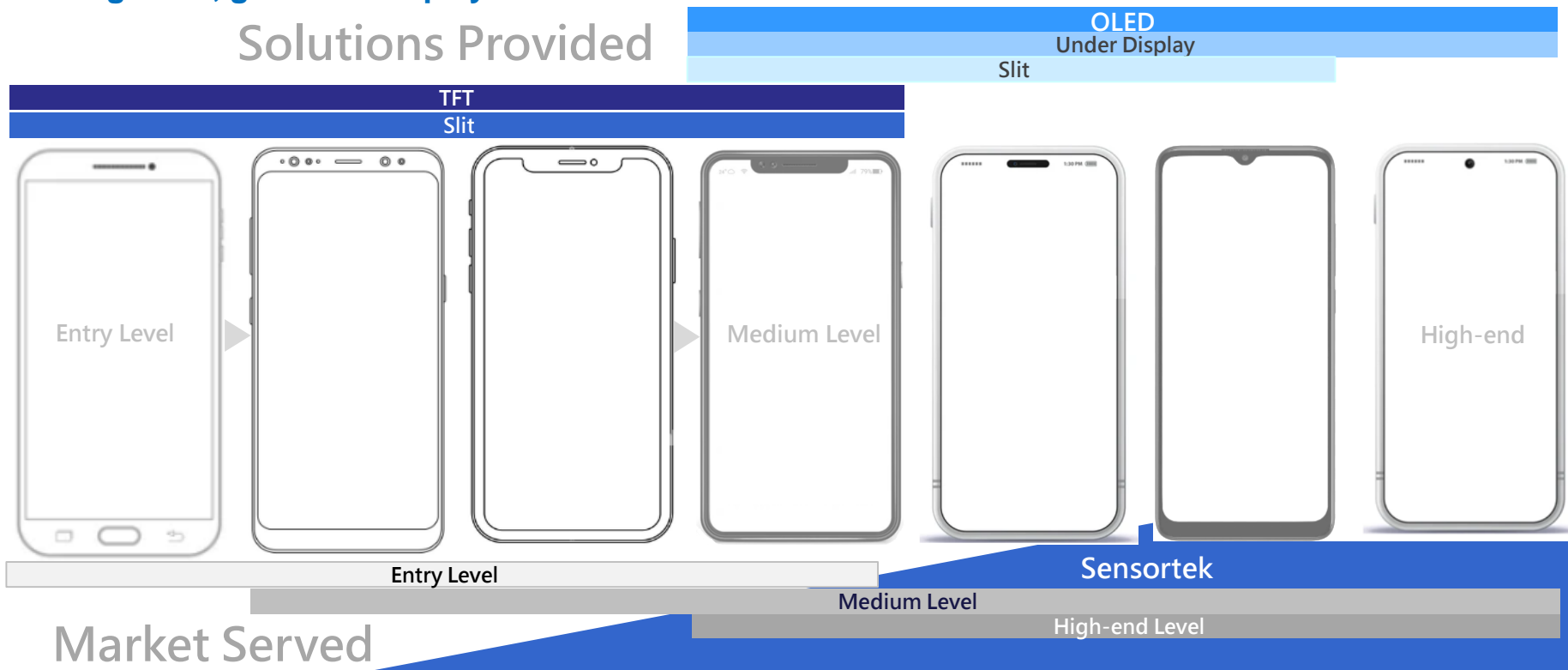
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Revenue

- 2024 Revenue: NT\$4,940 million, up +8.76% YoY
- 4Q24 Revenue: NT\$1,224 million, down -7.08% QoQ, down -9.33% YoY

| 財務摘要 | 4Q24 | 3Q24 | 4Q/3Q | 4Q23 | Y/Y |
|----------------------|-----------|-----------|--------|-----------|--------|
| Revenue (NT'000) | 1,224,851 | 1,318,243 | -7.08% | 1,350,836 | -9.33% |
| Gross Profit Margin% | 22% | 19% | +3% | 29% | -7% |
| Operating Margin% | 8% | 7% | +1% | 16% | -8% |
| EPS (NT\$) | 2.19 | 2.08 | +0.11 | 4.15 | -1.96 |

Sales Mix

- **MEMS as the Key Growth Driver of 2025:** introduced SAR (Specific Absorption Rate) and Pressure sensors to smartphone brands, with ongoing gyroscope validation
- Sustained Growth in Optical Sensor: Aiming for continued year-over-year shipment growth while maintaining a leading market share
- **Application Diversification:** Broadening applications across earphones, smart bands, wearables, smart home appliances, automotive smart cockpits, tablets, laptops, and military sectors
- **Developing Smart Sensing and High-End Applications**

[illegible]

Product Mix to Sales - Overview

[illegible]

Income Statement

| NT\$ | 2021 | 2022 | 2023 | 2024 | 2Q23 | 3Q23 | 4Q23 | 1Q24 | 2Q24 | 3Q24 | 4Q24 |
|------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Sales (000'NTD) | 5,873,003 | 4,025,559 | 4,542,817 | 4,940,683 | 1,109,146 | 1,211,006 | 1,350,836 | 1,272,560 | 1,125,029 | 1,318,243 | 1,224,851 |
| GP Margin % | 46% | 39% | 29% | 24% | 28% | 29% | 29% | 31% | 23% | 19% | 22% |
| Opex to Sales % | 14% | 17% | 14% | 14% | 14% | 14% | 13% | 14% | 14% | 12% | 14% |
| OP Margin % | 32% | 22% | 15% | 10% | 14% | 15% | 16% | 17% | 9% | 7% | 8% |
| Non-OP (000'NTD) | 70,614 | 99,298 | 122,813 | 118,328 | 24,752 | 60,945 | 17,105 | 32,379 | 32,707 | 23,096 | 30,146 |
| Tax % | 16% | 15% | 14% | 14% | 14% | 14% | 14% | 14% | 14% | 13% | 13% |
| Net Income % | 28% | 21% | 15% | 11% | 14% | 17% | 15% | 17% | 10% | 8% | 9% |
| EPS (NTD) | 33.97 | 17.23 | 13.81 | 11.05 | 3.21 | 4.29 | 4.15 | 4.41 | 2.37 | 2.08 | 2.19 |

Turnover Metrics

- Inventory turnover days remains healthy
- AR / AP turnover days remain normal range

| Turnover days | 2021 | 2022 | 2023 | 2024 | 2Q23 | 3Q23 | 4Q23 | 1Q24 | 2Q24 | 3Q24 | 4Q24 |
|---------------|------|------|------|------|------|------|------|------|------|------|------|
| Inventory | 60 | 128 | 104 | 75 | 87 | 66 | 63 | 89 | 97 | 70 | 70 |
| AR | 38 | 53 | 45 | 50 | 41 | 45 | 46 | 50 | 57 | 50 | 50 |
| AP | 92 | 88 | 67 | 78 | 58 | 63 | 69 | 85 | 73 | 53 | 67 |

Sustainability Initiatives

- **2024** – ESG Report: the latest report, please click [company website](#)
- **2024** – Ranked Top 6~20% on the 2023 TWSE Corporate Governance Evaluation among OTC-listed companies
- **2023** – Published the first audited GHG Report
- **2023** – Won TIRI Awards, the Best IR company & IR Officer
- Certified as SONY Green Partner
- 72 patents hold

Thank You



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