

Sensortek 6732.TWO
Technology Corp.

4Q 2024 Results
Investor Presentation
2025/March



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About Sensortek

Mission

“Our innovate sensing technology creates infinite possibilities, enriching the lives of our users.”

Corporate Basics

Sensortek Technology Corporation

Ticker [6732.TWO](#)

Founded / Listed [2009 / 2020](#)

Head Office [Hsinchu, Taiwan](#)

Customers [Tier-1 Android smartphone brands](#)
and [expanding to automotive, computer, and appliances](#)

Shares Outstanding* [48.91m](#)

Market Cap* [US\\$358m / NT\\$11.45b](#)

Share Holdings* [Sitronix 46%, FINI 4.59%](#)

*as of 2025/2/10

Product Lines

Optical

Proximity, 2016

Ambient Light, 2017

RGB, 2017

Flicker Detection, 2020



MEMS

G/ Accelerometer, 2016

Pressure, 2022

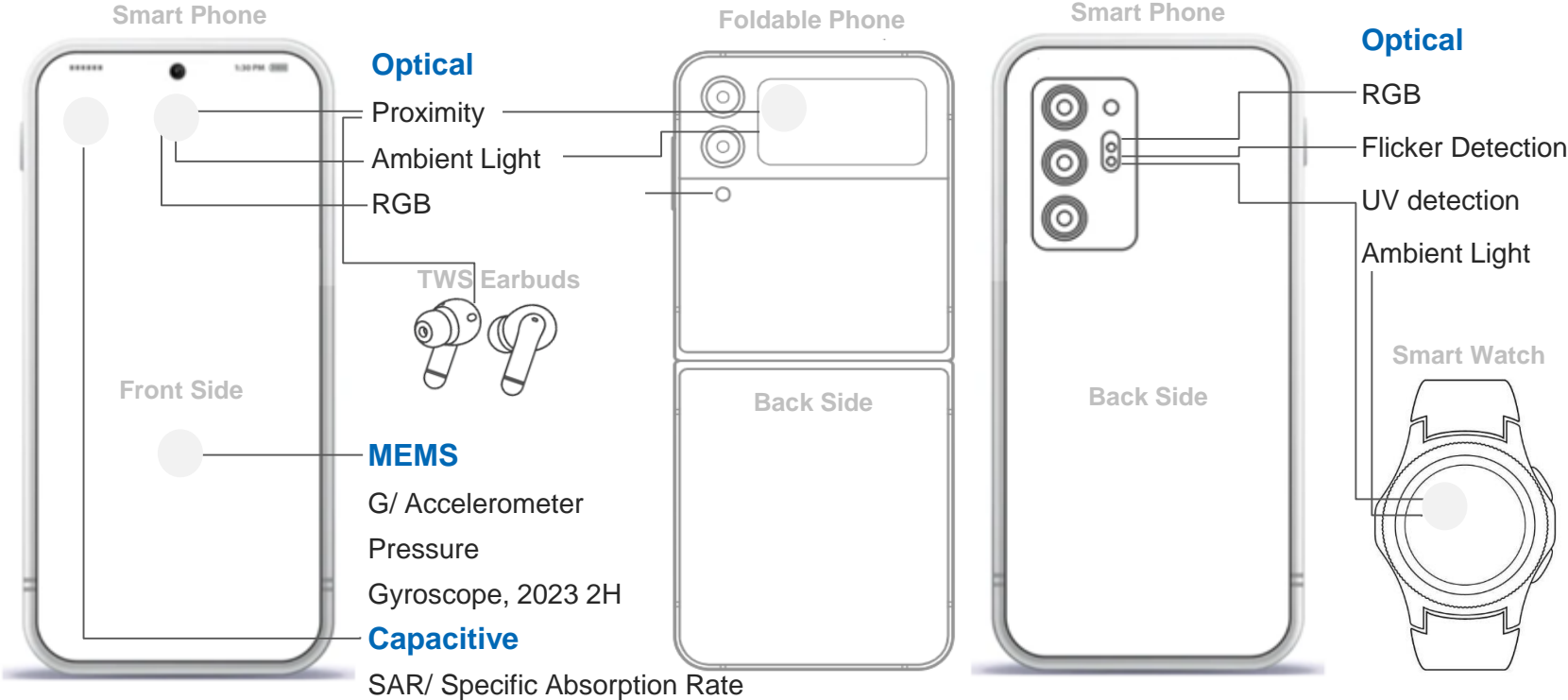
Gyroscope, 2023 2H

Capacitive

SAR/ Specific Absorption Rate, 2021

Capacitive Touch, 2024

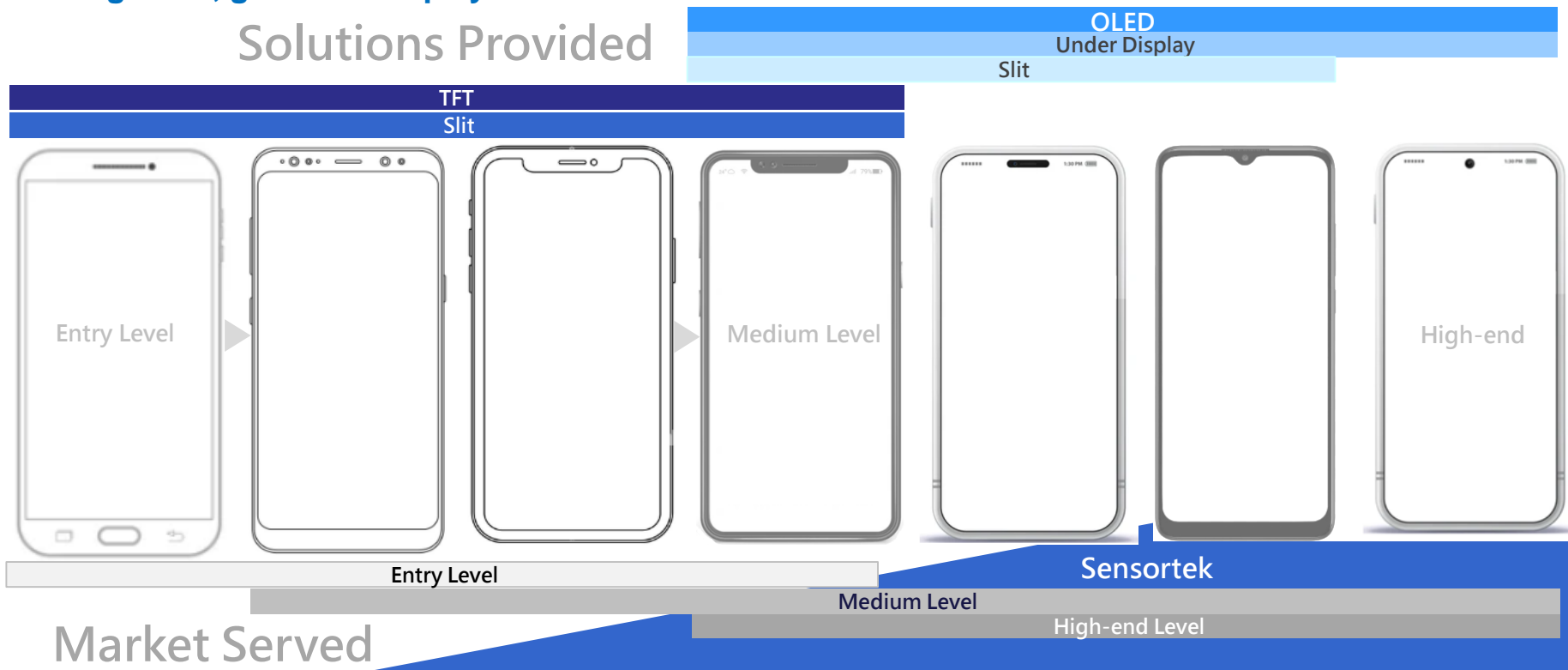
Product Portfolio



Solution & Market

Go high-end, go under-display

Solutions Provided



Revenue

- 2024 Revenue: NT\$4,940 million, up +8.76% YoY
- 4Q24 Revenue: NT\$1,224 million, down -7.08% QoQ, down -9.33% YoY

財務摘要	4Q24	3Q24	4Q/3Q	4Q23	Y/Y
Revenue (NT'000)	1,224,851	1,318,243	-7.08%	1,350,836	-9.33%
Gross Profit Margin%	22%	19%	+3%	29%	-7%
Operating Margin%	8%	7%	+1%	16%	-8%
EPS (NT\$)	2.19	2.08	+0.11	4.15	-1.96

- **MEMS as the Key Growth Driver of 2025:** introduced SAR (Specific Absorption Rate) and Pressure sensors to smartphone brands, with ongoing gyroscope validation
- **Sustained Growth in Optical Sensor:** Aiming for continued year-over-year shipment growth while maintaining a leading market share
- **Application Diversification:** Broadening applications across earphones, smart bands, wearables, smart home appliances, automotive smart cockpits, tablets, laptops, and military sectors
- **Developing Smart Sensing and High-End Applications**

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Income Statement

NT\$	2021	2022	2023	2024	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Sales (000'NTD)	5,873,003	4,025,559	4,542,817	4,940,683	1,109,146	1,211,006	1,350,836	1,272,560	1,125,029	1,318,243	1,224,851
GP Margin %	46%	39%	29%	24%	28%	29%	29%	31%	23%	19%	22%
Opex to Sales %	14%	17%	14%	14%	14%	14%	13%	14%	14%	12%	14%
OP Margin %	32%	22%	15%	10%	14%	15%	16%	17%	9%	7%	8%
Non-OP (000'NTD)	70,614	99,298	122,813	118,328	24,752	60,945	17,105	32,379	32,707	23,096	30,146
Tax %	16%	15%	14%	14%	14%	14%	14%	14%	14%	13%	13%
Net Income %	28%	21%	15%	11%	14%	17%	15%	17%	10%	8%	9%
EPS (NTD)	33.97	17.23	13.81	11.05	3.21	4.29	4.15	4.41	2.37	2.08	2.19

Turnover Metrics

- Inventory turnover days remains healthy
- AR / AP turnover days remain normal range

Turnover days	2021	2022	2023	2024	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Inventory	60	128	104	75	87	66	63	89	97	70	70
AR	38	53	45	50	41	45	46	50	57	50	50
AP	92	88	67	78	58	63	69	85	73	53	67

Sustainability Initiatives

- **2024** – ESG Report: the latest report, please click [company website](#)
- **2024** – Ranked Top 6~20% on the 2023 TWSE Corporate Governance Evaluation among OTC-listed companies
- **2023** – Published the first audited GHG Report
- **2023** – Won TIRI Awards, the Best IR company & IR Officer
- Certified as SONY Green Partner
- 72 patents hold

Thank You



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