Sensortek 6732.Two Technology Corp.

1Q 2024 Results

Investor Presentation 2024/May



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About Sensortek

Mission

"Our innovate sensing technology creates infinite possibilities, enriching the lives of our users."

Corporate Basics

Sensortek Technology Corporation

Ticker 6732.TWO

Founded / Listed 2009 / 2020

Head Office Hsinchu, Taiwan

Customers Tier-1 Android smartphone brands and expanding to automotive, computer, and appliances.

Shares Outstanding* 48.91m

Market Cap* US\$589m / NT\$18.86b

Share Holdings* Sitronix 46%, FINI 4.93%

*as of 2024/4/10

Product Lines

Optical

Proximity, 2016

Ambient Light, 2017

RGB/ White balance, 2017

Flicker Detection, 2020



MEMS

G/ Accelerometer, 2016

Pressure, 2022

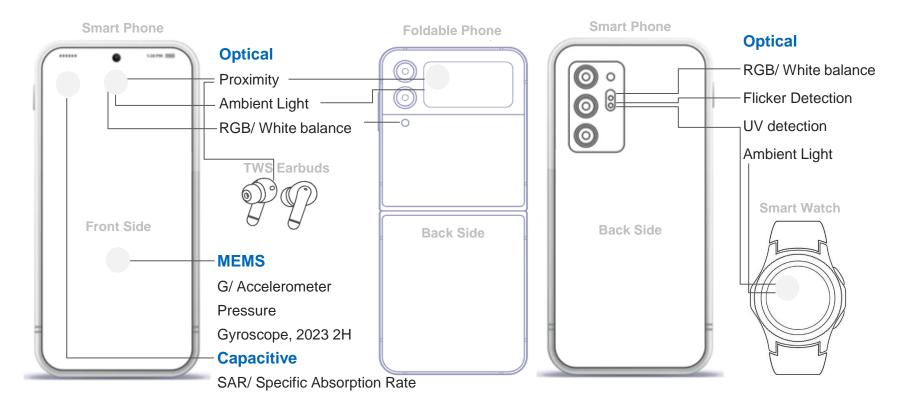
Gyroscope, 2023 2H

Capacitive

SAR/ Specific Absorption Rate, 2021

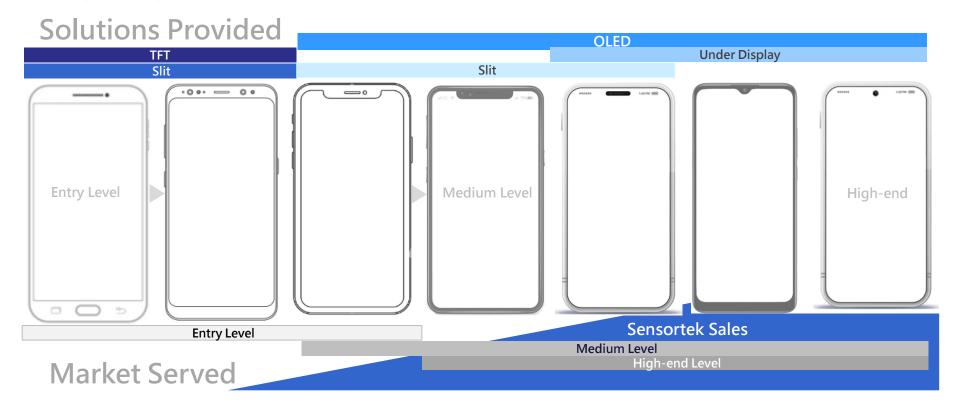


Product Portfolio



Solution & Market

Go high-end, go OLED



Milestone

Milestone

· Launched the secondgeneration accelerometer sensor chip with low power consumption, low noise, and

· Launched proximity sensor chip with small aperture

· Launched ambient light and proximity sensor chip for fullscreen slit-type and OLED

under-display applications · Launched accelerometer sensor chip with built-in memory and pedometer algorithm

· Launched ambient light (RGB) sensor chip with flicker detection

- . Won "ISO 9001 Plus Award * for OMS Operation Process Management from SGS
- . Listed on the Taipei Exchange for trading

· Launched ambient light RGB and proximity sensor for full-screen slit-type applications

- Launched small-package-sized ambient light and proximity sensors for small water droplet screen applications
- · Launched ambient light sensor chip for thin watches and other wearable devices
- · Launched next-generation longwavelength (1,300nm wavelength of light emitting element) ambient light and proximity sensing chips for under-display applications

Founded and a BU under Sitronix



2013

A subsidiary of Sitronix

- · Launched large aperture ambient light (RGB) sensor chip
- Launched an invisible solution to ambient light and proximity sensor chip

- · Launched the second-generation ambient light and proximity sensor chip for full-screen slit-type and
- · Launched small aperture ambient
- · Listed on the emerging stock market
- · Initial public offering (stock code: 6732)

· Launched TWS in-ear detection proximity sensor chip

· Launched under-display ambient light sensor chip for wearable devices

- . Launched long-wavelength (1,300nm wavelength of light emitting element) ambient light and proximity sensing chips for under-display applications
- Launched TWS multi-channel (3CH/5CH) capacitive sensing sensors
- · Launched specific absorption rate sensors
- . Launched multi-laser (light emitting element with a wavelength of 940nm) chips for under-display ambient light and proximity sensors

under-display applications

light (RGB) sensor chip

for trading

Sales Mix

- The high-end market share continues to expand.
- The African market brand (including mid-end brands) has increased.

Sales Mix	2020	2021	2022	2023	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
High-end Brand	10-15%	15-20%	30-35%	35-40%	35-40%	25-30%	35-40%	30-35%	40-45%	35-40%	35-40%	35-40%	45-50%
Mid-end Brands	55-60%	45-50%	25-30%	30-35%	25-30%	30-35%	25-30%	30-35%	30-35%	30-35%	30-35%	35-40%	30-35%
OEM/ODM	25-30%	30-35%	30-35%	25-30%	30-35%	30-35%	30-35%	30-35%	20-25%	25-30%	25-30%	25-30%	15-20%
Other	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%
Total	100	100	100	100	100%	100%	100%	100%	100%	100%	100%	100%	100%

Product Mix to Sales - Overview

Product Type	2020	2021	2022	2023	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Optical – P, ALS, Flicker	94%	90%	88%	88%	89%	87%	90%	87%	89%	88%	88%	88%	92%
MEMS	6%	10%	12%	12%	11%	13%	10%	13%	11%	12%	12%	12%	8%
Total	100	100	100	100	100	100	100	100	100	100	100	100	100

Income Statement

NT\$	2020	2021	2022	2023	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
Sales (000'NTD)	5,296,054	5,873,003	4,025,559	4,542,817	755,871	800,126	871,830	1,109,146	1,211,006	1,350,836	1,272,560
GP Margin %	40%	46%	39%	29%	35%	31%	28%	28%	29%	29%	31%
Opex to Sales %	11%	14%	17%	14%	20%	18%	16%	14%	14%	13%	14%
OP Margin %	29%	32%	22%	15%	15%	13%	12%	14%	15%	16%	17%
Non-OP (000'NTD)	12,929	70,614	99,298	122,813	48,088	7,573	20,010	24,752	60,945	17,105	32,379
Tax %	12%	16%	15%	14%	11%	6%	14%	14%	14%	14%	14%
Net Income %	26%	28%	21%	15%	20%	13%	12%	14%	17%	15%	17%
EPS (NTD)	28.81	33.97	17.23	13.81	3.00	2.17	2.16	3.21	4.29	4.15	4.41

ESG Actions

- 2023 ESG Report: the latest report, please click company website
- 2024 Ranked Top 6~20% on the 2023 TWSE Corporate Governance Evaluation among OTC-listed companies.
- 2023 Published the first audited GHG Report.
- 2023 Won TIRI Awards, the Best IR company & IR Officer
- 2022 Certified as SONY Green Partner
- 2023 72 patents hold.

Thank You



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