Sensortek 6732.Two Technology Corp.

4Q 2023 Results

Investor Presentation 2024/Mar



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About Sensortek

Mission

"Our innovate sensing technology creates infinite possibilities, enriching the lives of our users."

Corporate Basics

Sensortek Technology Corporation

Ticker 6732.TWO

Founded / Listed 2009 / 2020

Head Office Hsinchu, Taiwan

Customers Tier-1 Android smartphone brands and expanding to automotive, computer, and appliances.

Shares Outstanding* 48.91m

Market Cap* US\$700m / NT\$21.67b

Share Holdings* Sitronix 46%, FINI 9.85%

*as of 2024/01/31

Product Lines

Optical

Proximity, 2016

Ambient Light, 2017

RGB/ White balance, 2017

Flicker Detection, 2020



MEMS

G/ Accelerometer, 2016

Pressure, 2022

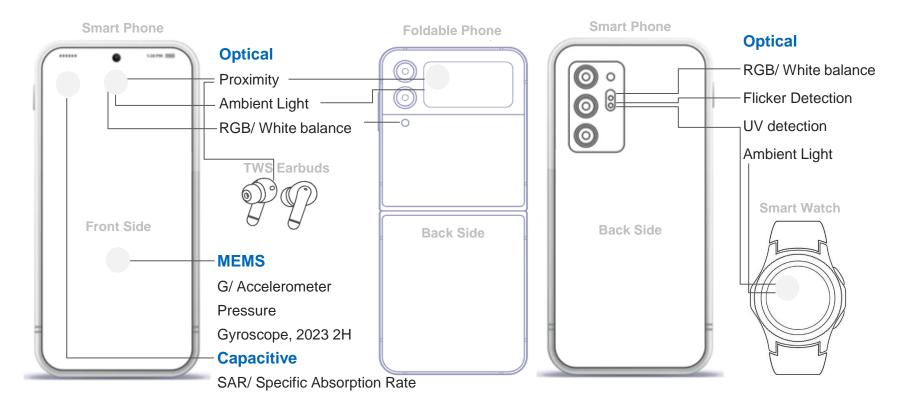
Gyroscope, 2023 2H

Capacitive

SAR/ Specific Absorption Rate, 2021

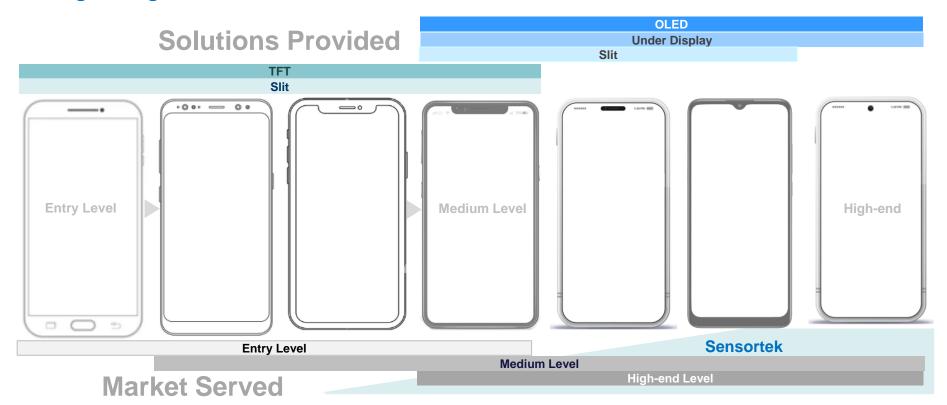


Product Portfolio



Solution & Market

Go high-end, go OLED



Milestone

Milestone · Launched the second-generation · Launched ambient light and proximity sensor · Launched ambient light (RGB) sensor chip accelerometer sensor chip with low power chip for full-screen slit-type and OLED underwith flicker detection consumption, low noise, and high reliability display applications . Won "ISO 9001 Plus Award" for QMS · Launched proximity sensor chip with small · Launched accelerometer sensor chip with Operation Process Management from SGS Founded and a BU built-in memory and pedometer algorithm · Listed on the Taipei Exchange for trading under Sitronix aperture 2009 2016 2017 2018 2019 2020 2021 2013 · Launched large aperture ambient light · Launched the second-generation · Launched TWS in-ear A subsidiary (RGB) sensor chip ambient light and proximity sensor detection proximity sensor of Sitronix · Launched an invisible solution to chip for full-screen slit-type and underchip · Launched under-display ambient light and proximity sensor display applications · Launched small aperture ambient ambient light sensor chip for wearable chip light (RGB) sensor chip devices · Listed on the emerging stock market . Launched long wavelength (1,300nm for trading wavelength of light emitting element) · Initial public offering (stock code: ambient light and proximity sensing chips for under-display applications 6732) · Launched TWS multi-channel (3CH/5CH) capacitive sensing sensors · Launched specific absorption rate sensors · Launched multi-laser (light emitting element with wavelength of 940nm) chips for under-display ambient light and

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proximity sensors

Sales Mix

• The high-end market share continues to expand

Sales Mix	2020	2021	2022	2023	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23
High-end Brand	10-15%	15-20%	30-35%	35-40%	35-40%	25-30%	35-40%	30-35%	40-45%	35-40%	35-40%	35-40%
Mid-end Brands	55-60%	45-50%	25-30%	30-35%	25-30%	30-35%	25-30%	30-35%	30-35%	30-35%	30-35%	35-40%
OEM/ODM	25-30%	30-35%	30-35%	25-30%	30-35%	30-35%	30-35%	30-35%	20-25%	25-30%	25-30%	25-30%
Other	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%	<5%
Total	100	100	100	100	100%	100%	100%	100%	100%	100%	100%	100%

Product Mix to Sales - Overview

Product Type	2020	2021	2022	2023	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23
Optical – P, ALS, Flicker	94%	90%	88%	88%	89%	87%	90%	87%	89%	88%	88%	88%
MEMS	6%	10%	12%	12%	11%	13%	10%	13%	11%	12%	12%	12%
Total	100	100	100	100	100	100	100	100	100	100	100	100

Income Statement

NT\$	2020	2021	2022	2023	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23
Sales (000'NTD)	5,296,054	5,873,003	4,025,559	4,542,817	1,120,789	755,871	800,126	871,830	1,109,146	1,211,006	1,350,836
GP Margin %	40%	46%	39%	29%	42%	35%	31%	28%	28%	29%	29%
Opex to Sales %	11%	14%	17%	14%	16%	20%	18%	16%	14%	14%	13%
OP Margin %	29%	32%	22%	15%	26%	15%	13%	12%	14%	15%	16%
Non-OP (000'NTD)	12,929	70,614	99,298	122,813	12,410	48,088	7,573	20,010	24,752	60,945	17,105
Tax %	12%	16%	15%	14%	17%	11%	6%	14%	14%	14%	14%
Net Income %	26%	28%	21%	15%	22%	20%	13%	12%	14%	17%	15%
EPS (NTD)	28.81	33.97	17.23	13.81	5.12	3.00	2.17	2.16	3.21	4.29	4.15

ESG Actions

- 2023 ESG Report: the latest report, please click company website
- 2023 Ranked Top 6~20% on the 2022 TWSE Corporate Governance Evaluation among OTC-listed companies.
- 2023 Published the first audited GHG Report.
- 2023 Won TIRI Awards, the Best IR company & IR Officer
- 2022 Certified as SONY Green Partner
- 2023 72 patents hold.

Thank You



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